Meierhenry Sargent LLP
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Mark V. Meierhenry
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November 22, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Mitchell
  Tax Increment Revenue Bonds (Tax Increment District #13), Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:tls
Encl.

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S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell.

2. Designation of issue: $491,527 Tax Increment Revenue Bonds (Tax Increment District #13), Series 2010

3. Date of issue: November 16, 2010.

4. Purpose of issue: Infrastructure improvements and economic development

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $491,527

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bonds (Tax Increment District #13), Series 2010 is true and correct on this 16th day of November 2010.

Marilyn Wilson

By: Marilyn Wilson
Its: Finance Officer

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Advance Date of Bond	11/16/2010
First Payment Date	6/1/2011
Bond Amount	463,000
Rate	
Maturity Date	12/1/2029
Repayment Frequency	Semi-annual

Supported by estimated tax increment
and requiring 1.00 DSC
Phase One only

11/16/10			463,000.00			
06/01/11	197	14,568.42	477,568.42	14,568.42	-	
12/01/11	183	13,958.93	491,527.35	13,958.93	-	
06/01/12	183	14,366.93	483,650.29	-	7,877.07	22,244.00
12/01/12	183	14,136.69	475,542.98	-	8,107.31	22,244.00
06/01/13	182	13,823.77	467,122.75	-	8,420.23	22,244.00
12/01/13	183	13,653.61	458,532.36	-	8,590.39	22,244.00
06/01/14	182	13,329.28	449,617.64	-	8,914.72	22,244.00
12/01/14	183	13,141.95	440,515.59	-	9,102.05	22,244.00
06/01/15	182	12,805.54	431,077.13	-	9,438.46	22,244.00
12/01/15	183	12,600.03	421,433.16	-	9,643.97	22,244.00
06/01/16	183	12,318.14	411,507.30	-	9,925.86	22,244.00
12/01/16	183	12,028.02	401,291.31	-	10,215.98	22,244.00
06/01/17	182	11,665.32	390,712.63	-	10,578.68	22,244.00
12/01/17	183	11,420.20	379,888.83	-	10,823.80	22,244.00
06/01/18	182	11,043.16	368,687.99	-	11,200.84	22,244.00
12/01/18	183	10,776.44	357,220.43	-	11,467.56	22,244.00
06/01/19	182	10,384.20	345,360.63	-	11,859.80	22,244.00
12/01/19	183	10,094.60	333,211.24	-	12,149.40	22,244.00
06/01/20	183	9,739.49	320,706.72	-	12,504.51	22,244.00
12/01/20	183	9,373.99	307,836.71	-	12,870.01	22,244.00
06/01/21	182	8,948.64	294,541.36	-	13,295.36	22,244.00
12/01/21	183	8,609.20	280,906.55	-	13,634.80	22,244.00
06/01/22	182	8,165.80	266,828.35	-	14,078.20	22,244.00
12/01/22	183	7,799.17	252,383.52	-	14,444.83	22,244.00
06/01/23	182	7,336.65	237,476.17	-	14,907.35	22,244.00
12/01/23	183	6,941.23	222,173.40	-	15,302.77	22,244.00
06/01/24	183	6,493.94	206,423.34	-	15,750.06	22,244.00
12/01/24	183	6,033.58	190,212.93	-	16,210.42	22,244.00
06/01/25	182	5,529.38	173,498.31	-	16,714.62	22,244.00
12/01/25	183	5,071.21	156,325.52	-	17,172.79	22,244.00
06/01/26	182	4,544.30	138,625.82	-	17,699.70	22,244.00
12/01/26	183	4,051.92	120,433.74	-	18,192.08	22,244.00
06/01/27	182	3,500.94	101,690.68	-	18,743.06	22,244.00
12/01/27	183	2,972.33	82,419.01	-	19,271.67	22,244.00
06/01/28	183	2,409.04	62,584.05	-	19,834.96	22,244.00
12/01/28	183	1,829.28	42,169.33	-	20,414.72	22,244.00
06/01/29	182	1,225.84	21,151.17	-	21,018.16	22,244.00
12/01/29	183	618.23	-	-	21,151.17	22,244.00
				-	491,527.35	